BUSINESS OPPORTUNITY

Confidentiality Agreement Non-Disclosure Statement

PLEASE SIGN AND COMPLETE BOTTOM PORTION AND RETURN TO E-FAX (760) 269-3551 or EMAIL <u>DAVID@PACIFICCOASTCOMMERCIAL.COM</u>

It is understood that you may be interested in acquiring the business assets and stock of the County of San Diego business's known as a "Event Space and Restaurant", in San Diego, CA 92101 "Business", and that you have requested certain information provided by the owner of said business from Pacific Coast Commercial, "Broker". I must inform you that the information may contain confidential trade, business and financial secrets, which have been made available by the owner to me for the sole and exclusive purpose of providing same, in confidence to potential buyers. Buyer agrees to not make any contact with any business employees or unscheduled visits to the business without consent from the listing broker. Any violation of this will disqualify the buyer from making offers on the business and may subject buyer to other damages allowed by law.

The information provided has been reviewed as to both form and content by the owner, but its accuracy has not been confirmed by "Broker". By your signature below you acknowledge that the information is derived entirely from the owner and "Broker" does not warrant or guarantee the accuracy and advises you to undertake an independent investigation of the facts and information contained therein.

In consideration for "Broker" to release the information, including address and location of said "Business", you expressly agree that any and all such information, whether written, oral or electronic format, shall be kept strictly confidential and that you, your agents, employees or assignees shall not directly or indirectly disclose, release or give access to said information to any person or entity, except as may be necessary to have the information reviewed as part of the analysis of the business for the purpose of purchasing same. You further agree not to disclose that the business is for sale without the express written consent of "Broker" and to return all the information provided upon request of "Broker".

You are advised that under California law, "Broker" may represent both the owner and the buyer in the sale of the business, provided "Broker" so informs the parties of such representation. If Broker is the listing Broker, you, as a potential buyer, may obtain your own broker/agent or may utilize "Broker".

In further consideration of the providing of said information, you agree for a period of one (1) year to conduct any and all negotiations regarding the purchase or lease of the business exclusively through Pacific Coast Commercial/David S. Cutler, Broker Associate.

Acknowledged and Agreed:

Ву:	Date:	
Print Name:	Phone:	
Email:	Fax:	
Ву:	D-4	
Print Name:	Phone:	
Email:	Fax:	



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When selling or buying a business, business owners are asked to reveal much information that is confidential and sensitive. We are asked to screen potential Purchasers to determine if they have the financial and managerial capabilities to complete the purchase of their business. We will only use this document to determine which businesses fit your criteria. Please fill out this brief profile sheet and fax it back to (760) 269-3551 or Email: David@PacificCoastCommercial.com.

Name:	Partner or Spouse			
Address:	STATE:	ZIP		
Phone:				
Fax Number:				
How did you first hear abou	t us?			
Do you currently own a bus If you own a business, do yo Name & type of business ex	iness? H ou need to sell it before operience:	Have you ever owned you purchase anoth	l a business? ner business?	
Are you currently working? What type of work do you c				
What is the most important	aspect of this business:	: freedom, cash flow,	, security, price (circle o	nly one)
How long have you been lo	oking for a business?	How soon o	ould you start?	_
Are you working with a Busi	ness broker?			
Are you willing to Lease a va	acant space? If ye	es, square feet neede	ed	
Are you planning to work in	the business you purch	hase? How n	nany hours per week?	
What is the MINIMUM amo	ount of INCOME the bu	ısiness needs to mak	ce INCLUDING your salar	ry? (Annual Income)
What is the total amount of	liquid funds you curre	ently have prior to a	loan, that you would us	se for a down payment? \$
What particular businesses Location of business:	nave you seen that inter	rested you:		
Purchasers Approx. Net Wo	orth (Assets minus Liabil	lities) \$		